

FORBES & COMPANY LIMITED

CI-35 report: (I) (a) Statement showing Shareholding Pattern

Company Series : FK

ISIN : INE518A01013 Capital : 12898616

Scrip Code : 502865 Scrip Symbol : FORBESCO

Effective Date : 30-JUNE-2011

Account Type : All

Quarter ended: 30-JUNE-2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	0	0.00	0.00

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX) = (VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	5	9,461,691	9,461,691	73.35	73.35	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)							
	Sub-Total (A) (1)	5	9,461,691	9,461,691	73.35	73.35	0	0
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	5	9,461,691	9,461,691	73.35	73.35	0	0
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	8	43,123	42,852	0.33	0.33	NA	NA
(b)	Financial Institutions / Banks	25	19,815	12,527	0.16	0.16	NA	NA
(c)	Central Government / State Governments(s)	2	110,343	30,363	0.86	0.86	NA	NA
(d)	Venture Capital Funds	0	0	0	0.00	0.00	NA	NA
(e)	Insurance Companies	2	451,359	450,859	4.84	4.84	NA	NA
(f)	Foreign Institutional Investors	2	1,148,305	1,148,255	8.18	8.18	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	NA	NA
(h)	Any Other (Specify)						NA	NA
	Sub-Total (B) (1)	39	1,772,945	1,684,856	14.37	14.37	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	185	220,093	207,812	1.37	1.37	NA	NA
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh	11,154	1,394,327	808,245	10.51	10.51	NA	NA
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh	0	0	0	0.00	0.00	NA	NA
(c)	Any Other (Specify)						NA	NA
(i)	Trust	3	1,180	1,180	0.01	0.01	NA	NA
(ii)	Directors & their relatives	1	150	150	0.00	0.00	NA	NA
(iii)	OCBs/Foreign Cos	2	48,230	46,650	0.37	0.37	NA	NA
	Sub-total (B) (2)	11,345	1,663,980	1,064,038	12.27	12.27	NA	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)	11,384	3,436,925	2,748,894	26.65	26.65	NA	NA
	TOTAL (A)+(B)	11,389	12,898,616	12,210,585	100.00	100.00		
(C)	Shares held by Custodians against which DRs are issued (GDR)							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	NA	NA
(2)	Public	0	0	0	0.00	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	11,389	12,898,616	12,210,585	100.00	100.00		



Name of the Company : FORBES & COMPANY LIMITED

Quarter ended : 30th June, 2011

Scrip Code : 502865

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the Shareholder (II)	Total Shares Held		Share pledge or otherwise encumbered		
		Number of Shares (III)	As a % of grand total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)
1	STERLING INVESTMENT CORPORATION PRIVATE LIMITED	8175352	63.38	0	0.00	0.00
2	SHAPOORJI PALLONJI & COMPANY LIMITED	765505	5.93	0	0.00	0.00
3	CYRUS INVESTMENTS LIMITED	354436	2.75	0	0.00	0.00
4	FORBES CAMPBELL FINANCE LIMITED *	166398	1.29	0	0.00	0.00
TOTAL		9461691	73.35	0		0.00

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated
1	INDIA DISCOVERY FUND LIMITED	1148255	8.90
2	LIFE INSURANCE CORPORATION OF INDIA	451359	3.50
TOTAL		1599614	12.40

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters / Public)	Number of Locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1				
2				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1				
2				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1				
2				
TOTAL				

* Acquired consequent to the amalgamation of Forbes Finance Limited with Latham India Limited, pursuant to Court Order dated 30.6.2009 passed by the High Court of Judicature at Madras. The name of Latham India Limited has been changed to Forbes Campbell Finance Limited w.e.f. 14.6.2010.



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Quarter ended : 30th June, 2011

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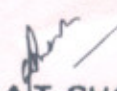
(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) =	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

For FORBES & COMPANY LIMITED


A.T. SHAH
Company Secretary

7 JUL 2011